

FR Y-14Q Schedule D - Regulatory Capital Transitions

Institution Name:

RSSD ID:

Submission Date (MM/DD/YY):

As of Date (MM/DD/YY):

Schedule D - Regulatory Capital	Actual in \$Millions as of date	Comments
Category I and II firms only (line items 1-9)		
Non-Significant investments in the capital of unconsolidated financial institutions		
1 Aggregate amount of non-significant investments in the capital of unconsolidated financial institutions		
2 Non-significant investments in the capital of unconsolidated financial institutions		
3 10 percent threshold for non-significant investments		
4 Amount to be deducted from common equity tier 1 due to 10 percent deduction threshold (greater of item 2 minus 10 percent of item 3 or zero)		
Significant investments in the capital of unconsolidated financial institutions		
5 Gross significant investments in the capital of unconsolidated financial institutions in the form of common stock		
6 Permitted offsetting short positions in relation to the specific gross holdings included above		
7 Significant investments in the capital of unconsolidated financial institutions in the form of common stock net of short positions (greater of item 5 minus 6 or zero)		
8 10 percent common equity tier 1 deduction threshold		
9 Amount to be deducted from common equity tier 1 due to 10 percent deduction threshold (greater of item 7 minus 10 percent of item 8 or zero)		
Category III and IV firms only (line items 10-12)		
Investments in the capital of unconsolidated financial institutions		
10 Aggregate amount of investments in the capital of unconsolidated financial institutions		
11 25 percent threshold for investments in the capital of unconsolidated financial institutions		
Amount to be deducted from common equity tier 1 due to 25 percent deduction threshold (greater of item 10 minus 25 percent of item 11 or zero)		
Mortgage servicing assets		
13 Total mortgage servicing assets classified as intangible		
14 Associated deferred tax liabilities which would be extinguished if the intangible becomes impaired or derecognized under the relevant accounting standards		
15 Mortgage servicing assets net of related deferred tax liabilities (item 13 minus item 14)		
16 Common equity tier 1 deduction threshold: 10 percent for Category I and II firms, 25 percent for Category III and IV firms		
17 Amount to be deducted from common equity tier 1 due to 10 percent deduction threshold (greater of item 15 minus either 10 percent or 25 percent of item 16 or zero)		

Deferred tax assets due to temporary differences

18 Deferred tax assets arising from temporary differences, net of **deferred tax liabilities**
19 Valuation allowances related to DTAs arising from temporary differences
20 Potential net operating loss carrybacks
21 DTAs arising from temporary differences that could not be realized through net operating loss carrybacks, net of related valuation allowances and net of DTLs
22 **Common equity tier 1 deduction threshold: 10 percent for Category I and II firms, 25 percent for Category III and IV firms (value derived from item 16)**
23 Amount to be deducted from common equity tier 1 due to 10 percent deduction threshold (greater of item 22 minus 10 percent or 25 percent of item 21 or zero)

Category I and II firms only (line items 24-28)**Aggregate of items subject To the 15% limit (significant investments, mortgage servicing assets and deferred tax assets arising from temporary differences)**

24 Sum of items 7, **15**, and **21**
25 15 percent common equity tier 1 deduction threshold
26 Sum of items 9, **17**, and **23**
27 Item **24** minus item **26**
28 Amount to be deducted from common equity tier 1 due to 15 percent deduction threshold (greater of item 27 minus item 25 or zero)

Other Quarterly Changes

29 Issuance of common stock (including conversion to common stock)
30 Repurchases of common stock

Memoranda

M1 Taxes paid through the as-of date of the current fiscal year
