FR Y-14Q Schedule C: Regulatory Capital Instruments Quarterly Schedule

Institution Name:

RSSD ID:

Date of Data Submission:

As of Date:

DRAFT

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S
		CUSIP or unique identifier provided by BHC/IHC firm	Instrument type	Revised regulatory capital rule (July 2013) treatment	Cumulative / noncumulative	Notional amount ($Millions)	Amount recognized in regulatory capital ($Millions)	Comments	Carrying Value ($Millions), as-of quarter end	Unamortized discounts/ premiums, fees and foreign exchange translation impacts as of quarter end ($Millions)	Fair value of associated swaps ($Millions)	Notional Amount of Associated Interest Rate Swap ($Millions)	Currency denomination of instrument	Y9C BHCK 4062 Reconciliation	All other changes that affect the carrying value of an instrument	Interest expense for the quarter (net of swaps)	Interest expense for the quarter (with swaps, excluding any gains or losses due to the fair value adjustment of ASC 185/FAS 133 hedges)	Interest expense for the quarter (with swaps, this number should reconcile to the quarterly number reported in FR Y-9C BHCK4397 for all subordinated debt instruments)	Fair value adjustment at the quarter end for subordinated debt securities that are carried at fair value
MDRMs		CQCNP083	CQCNQ744	CQCNQ746	CQCNQ747	CQCNQ748	CQCNQ749	CQCNQ750	CQCNR629	CQCNR630	CQCNR631	CQCNR634	CQCNR638	CQCNR642	XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX
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FR Y-14Q Schedule C.2—Regulatory Capital Instrument Repurchases/Redemptions During Quarter

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	CUSIP or unique identifier provided by ~~BHC/IHC~~ firm	Instrument type	Revised regulatory capital rule (July 2013) treatment	Redemption action	Date on which action was executed (mm/dd/yyyy)	Notional amount transacted ($Millions)	Regulatory capital amount transacted ($Millions)	Notional amount remaining at quarter end ($Millions)	Amount recognized in regulatory capital remaining at quarter end ($Millions)	Comments
MDRMs	CQCRP083	CQCRQ744	CQCRQ746	CQCRQ754	CQCRQ755	CQCRQ756	CQCRQ757	CQCRQ758	CQCRQ759	CQCRQ750
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	CUSIP or unique identifier provided by ~~BHC/IHC~~ firm	Instrument type	Is issuance result of conversion?	If conversion, indicate CUSIP of original instrument	Date of issuance (mm/dd/yyyy)*	Revised regulatory capital rule treatment	Cumulative / noncumulative	Notional amount transacted ($Millions)	Regulatory capital amount transacted ($Millions)	Perpetual / dated	If dated, date of maturity (mm/dd/yyyy)*	Issuer call	If callable, optional call date (mm/dd/yyyy)*
MDRMs	CQCIP083	CQCIQ744	CQCIQ762	CQCIQ763	CQCIN477	CQCIQ746	CQCIQ747	CQCIQ756	CQCIQ757	CQCIQ769	CQCI9914	CQCIQ770	CQCIQ771
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	Fixed / floating	Coupon / dividend rate (bps) at issuance	Index at Issuance	Spread over index (bps) at issuance	Date at which coupon terms change	Coupon/dividend rate (bps) when terms change	Index when terms change	Spread over index (bps) when terms change	Existence of step up or other incentive to redeem	Convertible / non-convertible	If convertible, mandatory or optional conversion?	If convertible, specify instrument type into which it will convert	Comments
MDRMs	CQCIN189	CQCIQ772	CQCIQ773	CQCIQ774	CQCIR625	CQCIR626	CQCIR627	CQCIR628	CQCIQ775	CQCIQ776	CQCIQ777	CQCIQ778	CQCIQ750
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A	BB	CC	DD	EE	FF	GG	HH	II	JJ	KK	LL	MM	NN
	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Interest Rate Swap Payment Index	Interest Rate Swap Payment Spread (bps)	Not applicable	~~Currency of Foreign Exchange Swap Payment~~	~~Notional Amount of Foreign Exchange Swap ($Millions)~~	~~Exchange Rate of Foreign Exchange Swap~~
MDRMs								CQCIR636	CQCIR637		~~CQCIR639~~	~~CQCIR640~~	~~CQCIR641~~
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