



BOARD OF GOVERNORS
OF THE
FEDERAL RESERVE SYSTEM
WASHINGTON, D. C. 20551

ADDRESS OFFICIAL CORRESPONDENCE
TO THE BOARD

June 14, 2012

Mr. James F. Donnellan
Vice President
Government and Industry Relations
MetLife, Inc.
1095 Avenue of the Americas
New York, New York 10036

Dear Mr. Donnellan:

This letter is in response to the request by MetLife, Inc., New York, New York ("MetLife"), for an extension of time from June 12, 2012, until September 30, in which to resubmit a capital plan.¹ In connection with this request, the due dates for the Y-14M regulatory reports for June and July 2012 also would be extended until September 30.

These extensions would allow additional time for the Federal Deposit Insurance Corporation to act on the request by GE Capital Financial Inc., Holladay, Utah, to acquire the insured deposits of MetLife's depository institution subsidiary, MetLife Bank, National Association, Bridgewater, New Jersey. When that transaction is consummated, MetLife will cease to be a bank holding company and no longer be required to submit a capital plan or regulatory reports to the Federal Reserve.

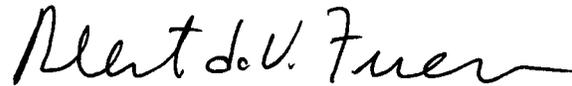
Based on all the facts of record, including the information provided in your request and in other supervisory information, the Secretary of the Board, acting under delegated authority, has granted MetLife's request for an extension of time until September 30, 2012, to resubmit its capital plan and to file the Y-14M regulatory reports for June and July 2012.² This action should not be construed as granting relief from any other conditions or commitments to which MetLife may be subject.

¹ See 12 CFR 225.8.

² 12 CFR 265.5(a)(2)(i).

Please contact Alexander Psomas, Federal Reserve Bank of New York, at (212) 720-6017 if you have any questions.

Sincerely yours,

A handwritten signature in black ink, reading "Robert deV. Frierson". The signature is written in a cursive style with a long horizontal flourish at the end.

Robert deV. Frierson
Deputy Secretary of the Board

cc: Alexander Psomas, Supervising Examiner
Federal Reserve Bank of New York